

FINANCIAL OPTIONS



Before joining The Knolls of Oxford, you can choose a residency agreement with the financial plan that fits your needs. The following information outlines the two main options: continuing care and rental.

Continuing Care Plans:

Residents who enter The Knolls of Oxford under a continuing care residency agreement pay an initial (one time only) entrance fee and a monthly service fee throughout their residency.

All C.C. agreements provide the following:

- Lower monthly service fees than the fees required for rental plans. (In the long term, this usually results in notable savings.)
- The opportunity to apply for charitable care if your financial resources are exhausted through no fault of your own.
- The right to receive the services described in the residency agreement, including priority access to on-site health care services should the need arise.
- A medical tax deduction (calculated annually) for entrance fees and a portion of the monthly service charges.

The two different Continuing Care Plans that are offered:

Return of Capital (80% Refundable)

Under this plan, if you should move out permanently from The Knolls of Oxford at any time, up to 80% of the entrance fee will be refunded to you or your estate, as per the terms of the residency agreement.

Traditional Declining Refund

With the Traditional Declining Refund plan, the potential refund is based on 90% of the entrance fee and declines each month of residency until it is fully exhausted at the end of 48 months. The monthly service fee is the same for both the Return of Capital and Traditional Declining Refund plans.

The terms and benefits of the various continuing care residency agreements are the same with the exception of the fees charged and the refund policies.

Rental Month to Month Plan:

Residents who enter The Knolls of Oxford with a rental residency agreement pay no up front entrance fee, but pay a higher monthly service fee than with any of the continuing care plans. Residents with rental agreements also are not eligible for the other benefits of the continuing care plans. Under this plan, residents are required to pay a refundable deposit upon entry to the community.

For more information, you may call the Marketing Department at (513) 524-7991.

Our team will be happy to sit down with you to review additional details, including specific pricing for The Knolls of Oxford residency of your choice.



The Knolls of Oxford: A BHI Community

2026 CONTINUING CARE OPTIONS

Model	Square Footage	View	Traditional Declining Refund (48 Month Refund)	Return of Capital (80% Refund)	Monthly Fee	Rental Option Monthly Fee (\$1000 deposit)
Alexander	1,851 sq ft	Park	\$258,600	\$413,760	\$3,310	\$4,634
Alexander w/SR	2,001 sq ft	Park	\$279,500	\$447,200	\$3,585	\$5,019
Alexander w/XLSR	2,089 sq ft	Standard	\$291,800	\$466,880	\$3,730	\$5,222
Cedar	2,019 sq ft	Wooded	\$295,400	\$472,640	\$3,840	\$5,376
Cedar w/SR	2,169 sq ft	Wooded	\$317,400	\$507,840	\$3,960	\$5,544
Cedar w/SR	2,169 sq ft	Park	\$303,100	\$484,960	\$3,960	\$5,544
Cedar w/XLSR	2,257 sq ft	Pond	\$347,600	\$556,160	\$4,280	\$5,992
Cedar w/XLSR	2,257 sq ft	Wooded	\$330,200	\$528,320	\$4,280	\$5,992
Duvall	1,783 sq ft	Standard	\$249,000	\$398,400	\$3,305	\$4,627
Duvall	1,783 sq ft	Wooded	\$260,800	\$417,280	\$3,310	\$4,634
Duvall w/ SR	1,933 sq ft	Wooded	\$282,800	\$452,480	\$3,580	\$5,012
Duvall w/XLSR	1,991 sq ft	Standard	\$291,300	\$466,080	\$3,690	\$5,166
Ethan	2,156 sq ft	Park	\$301,200	\$481,920	\$3,985	\$5,579
Ethan w/SR	2,306 sq ft	Park	\$322,200	\$515,520	\$4,265	\$5,971
Ethan w/XLSR	2,394 sq ft	Park	\$334,400	\$535,040	\$4,430	\$6,202
Franklin	1,798 sq ft	Pond	\$276,900	\$443,040	\$3,335	\$4,669

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Franklin	1,798 sq ft	Wooded	\$263,000	\$420,800	\$3,335	\$4,669
Franklin	1,798 sq ft	Park	\$251,100	\$401,760	\$3,335	\$4,669
Franklin	1,798 sq ft	Standard	\$251,100	\$401,760	\$3,335	\$4,669
Franklin w/3-season SR	1,967 sq ft	Wooded	\$280,300	\$448,480	\$3,575	\$5,005
Franklin w/XLSR	2,006 sq ft	Standard	\$287,800	\$460,480	\$3,715	\$5,201
Garrett	1,928 sq ft	Wooded	\$282,000	\$451,200	\$3,570	\$4,998
Garrett	1,928 sq ft	Park	\$269,400	\$431,040	\$3,570	\$4,998
Garrett	1,928 sq ft	Standard	\$269,400	\$431,040	\$3,570	\$4,998
Garrett w/SR	2,076 sq ft	Pond	\$319,700	\$511,520	\$3,840	\$5,376
Garrett w/SR	2,076 sq ft	Wooded	\$303,700	\$485,920	\$3,840	\$5,376
Garrett w/SR	2,076 sq ft	Park	\$290,100	\$464,160	\$3,840	\$5,376
Garrett w/XLSR	2,166 sq ft	Wooded	\$316,900	\$507,040	\$4,000	\$5,600
Garrett w/XLSR	2,166 sq ft	Park	\$302,600	\$484,160	\$4,000	\$5,600
Hueston w/den	1,933 sq ft	Park	\$270,100	\$432,160	\$3,580	\$5,012
Hueston w/den & 3-season SR	2,050 sq ft	Park	\$286,400	\$458,240	\$3,760	\$5,264
Hueston w/den & SR	2,075 sq ft	Park	\$289,900	\$463,840	\$3,940	\$5,516

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2026 ASSISTED LIVING FINANCIAL PLAN

Assisted Living	2026 Rate	SPF
1 Bedroom	\$7,275 (Monthly)	\$946
2 Bedroom	\$8,658 (Monthly)	\$946
Respite Couple	\$270 (Daily)	N/A
Respite Single	\$240 (Daily)	N/A

Health Care	Daily Rate
Deluxe Private	\$435
Private	\$410
Semi	\$363

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